How to write a marketing plan

TEMA Transforming the world to sustainability

Toby Shaw t.shaw@iema.net

Agenda

Introduction

What is marketing?

Why marketing is important

The fundamentals of a marketing plan

Environmental claims – use and help

Questions?





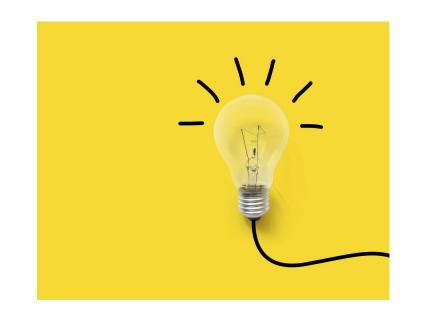














What is marketing?

Marketing refers to activities a company undertakes to promote the buying or selling of a product, service, or good. It is one of the primary components of business management and commerce.





Whatissinianpoetiagt??

Whatever business you are in, it's a way to help you do it better.

It puts the end user, consumer, target audience at the center of your business' thinking.

It is the coming together of data and creativity, strategy and execution.

Research PR Design Product CRM development Revenue I work in **Events** driving Marketing marketing... Distribution Sponsorship Pricing Advertising Digital / Media buying Social



Creating a marketing plan

3 stages



1. Diagnosis



1/3 of your time to creating your landscape – know your territory

- Know all you can about your end consumer / user
- Understand your business needs and overall objectives
- Question, question, question
- Blend as much as you can don't rely on one too much
- Take time to dig out the insights
- Output should be a clear understanding of your marketing landscape

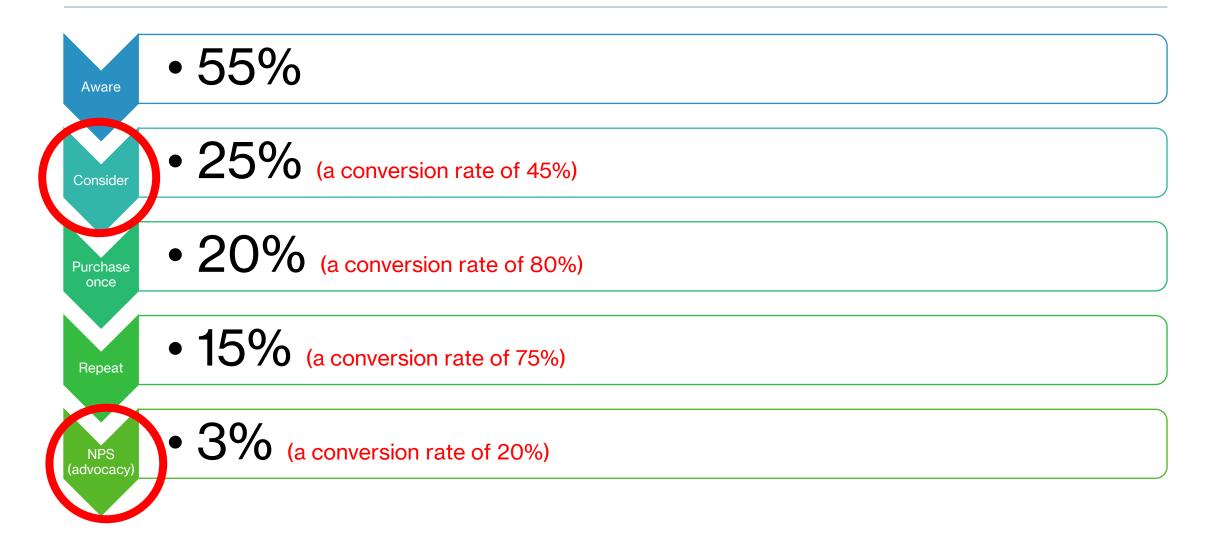


2. Strategic choices

4 parts – misspelt "STOP"



Objectives – fix the biggest leak for each target



Example objectives



Increase the consideration of product x to 35%, from 25% targeting segment y by end of year

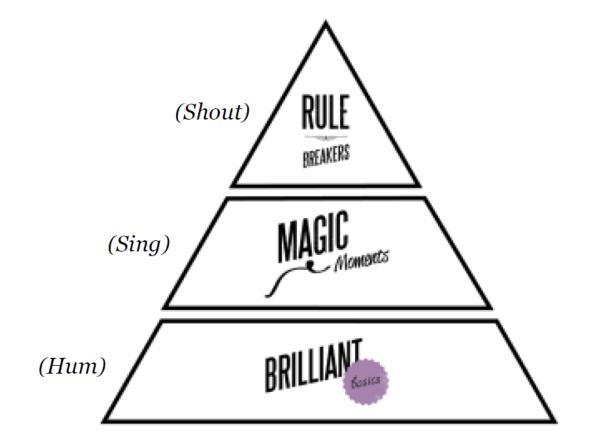


Improve the NPS score in target segment y to 10%, from 3% by end of year

3. Tactics – rely on the 4 "Ps"

- Product or service
- Pricing
- Promotion (integrated marketing campaign)
- Place (distribution)
- Create your tactical plan using these signposts and help set budgets

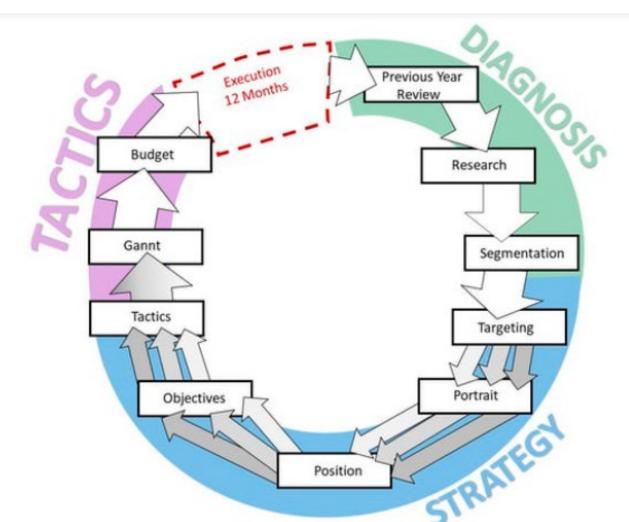
A good way to approach using your budget



Going back to the start



The 3-part plan with more detail



Lessons from the coal face

- If you can't explain it, you don't know it well enough and don't bamboozle!
- Marketing is everyone's job and you need everyone
- Never say "I am the target market"
- Know your numbers whatever they are
- Creativity isn't essential but be open to new influences it helps with the marketing process
- What get's measured get's done, but be choiceful

Using environmental claims in business

- Plenty of "green washing" examples
 - Ryanair
 - bp
 - BMW
 - L'Oréal
 - H&M
 - Shell
 - Ancol pet care



Environmental Claims



"Having driven petrol guzzling cars before, I realised that it is now time to switch to an electric car. With zero emissions, the i3 really is a clean car and helps to give back to the environment"

(29th May 2017)

The ad breached the following CAP Code (Edition 12) rules

• 3.1 Marketing communications **must not materially mislead** or be likely to do so.

• 3.7 Before distributing or submitting a marketing communication for publication, marketers must hold documentary evidence to prove claims that consumers are likely to regard as objective and that are **capable of objective substantiation**. The ASA may regard claims as misleading in the absence of adequate substantiation.

• 11.1 The basis of **environmental claims must be clear**. Unqualified claims could mislead if they omit significant information.

• 11.3 **Absolute claims must be supported by a high level of substantiation**. Comparative claims such as "greener" or "friendlier" can be justified, for example, if the advertised product provides a total environmental benefit over that of the marketer's previous product or competitor products and the basis of the comparison is clear.

• 11.4 Marketers **must base environmental claims on the full life cycle of the advertised product**, unless the marketing communication states otherwise, and must make clear the limits of the life cycle. If a general claim cannot be justified, a more limited claim about specific aspects of a product might be justifiable. Marketers must ensure claims that are based on only part of the advertised product's life cycle do not mislead consumers about the product's total environmental impact.

Marketing can get stuck in the middle between what a company wants to portray and what the customer wants



Marketing needs to be open and transparent – without overplaying a competitive advantage. Need to have a very clear understanding on how your business is performing.

Take a positive position, read up and ask!



Be a part of the solution

Where to look for help and advise

- 1. <u>Government guidance Make an environmental</u> <u>claim for your product, service or organisation -</u> <u>GOV.UK (www.gov.uk)</u>
- 2. Advertising Standards Authority code on green claims <u>11 Environmental claims ASA | CAP</u> -
- Competition Markets Authority is currently consulting on draft consumer protection law guidance relating to misleading environmental claims- <u>Misleading environmental claims -</u> <u>GOV.UK (www.gov.uk)</u> –
- 4. Outlines the range of ISO standards used to support appropriate use of green claims and labels Environmental labels (iso.org)

Further in-depth session on this being planned by IEMA, so please look out for that.

Summary

Make marketing pertinent to the business

Three steps to writing a marketing plan

- Diagnose
- Strategic choices
- Tactical execution

Look for help in delivering "green" messaging

Open yourself to new experiences, opinions and content



Questions?

• <u>T.shaw@iema.net</u>